



January 28, 2015

To Whom It May Concern:

By publicly posting the following written disclosure, the Tri-County Metropolitan Transportation District of Oregon ("TriMet") intends that market participants receive and use it for purposes of the independent registered municipal advisor exemption to Rule 15B of the Securities and Exchange Commission regarding Registration of Municipal Advisors (the SEC Municipal Advisor Rule).

TriMet has retained an independent registered municipal advisor. TriMet is represented by and will rely on its municipal advisor Ross Financial (primary contact Peter Ross; [rossfinancial@smkc.com](mailto:rossfinancial@smkc.com); 415-912-5612) to provide advice on proposals from financial services firms concerning the issuance of all municipal securities and municipal financial products. This certificate may be relied upon until January 31, 2020 and so long as the letter remains posted on the TriMet website.

Proposals and other communication may be addressed to TriMet's Executive Director of Finance & Administration, Dee Brookshire at 1800 SW 1st. Avenue, Suite 300, Portland, OR 97201; [brookshd@trimet.org](mailto:brookshd@trimet.org) 503-962-4822.

If the written proposal received will be seriously considered by TriMet, then TriMet will share the document with its municipal advisor. Please note that aside from regulatorily mandated correspondence between an underwriter and municipal advisor, the underwriter should not speak directly with or send documents directly to the municipal advisor unless specifically directed to by TriMet.

Questions or requests for additional information regarding TriMet's relationship with its municipal advisor should be addressed to TriMet's Executive Director of Finance & Administration.

Sincerely,

A handwritten signature in blue ink that reads "Dee Brookshire".

Dee Brookshire  
Executive Director  
Finance & Administration