TriMet Board of Directors Retreat
November 2016

Regional Transportation Funding Strategy
SW Corridor Challenges

- Fast growing area with limited travel options
- Eleven percent of regional population, 26% of population
- Five colleges & universities with 45,000 students
- Transit ridership in the corridor expected to grow by 80% by 2035
- Level of growth and demand can’t practically be served by increased bus frequency
SW Corridor Light Rail

- 12-mile MAX light rail line
- Tigard, Tualatin and surrounding communities
- Road, bicycle & pedestrian improvements
- $2.4 billion YOE
Light Rail Funding Sources

- Federal New Starts
- State Lottery
- Regional Flexible Funds
- Local Contributions
  - Urban Renewal
  - SDCs
  - TriMet Bonding
What does the Public Think?
Congestion is a Key Concern

**Figure 3**

Highest Transportation Priority
Split B

- **Total (N=450)**: 38%
  - Congestion: 17%
  - Safety: 17%
  - Maintenance: 17%
- **Multnomah County (N=150)**: 34%
  - Congestion: 19%
  - Safety: 19%
  - Maintenance: 9%
- **Washington County (N=150)**: 46%
  - Congestion: 16%
  - Safety: 14%
  - Maintenance: 14%
- **Clackamas County (N=150)**: 37%
  - Congestion: 15%
  - Safety: 16%
  - Maintenance: 19%

*Source: DHM Research, December 2015*
Intensity of Concern is High

Figure 6
Traffic Congestion Split A

<table>
<thead>
<tr>
<th>Region</th>
<th>Very Serious Problem</th>
<th>Serious Problem</th>
<th>Minor Problem</th>
<th>Not a Problem</th>
<th>Combined Serious</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total (N=450)</td>
<td>32%</td>
<td>24%</td>
<td>24%</td>
<td>3%</td>
<td>72%</td>
</tr>
<tr>
<td>Multnomah County (N=150)</td>
<td>34%</td>
<td>37%</td>
<td>26%</td>
<td>3%</td>
<td>71%</td>
</tr>
<tr>
<td>Washington County (N=150)</td>
<td>26%</td>
<td>47%</td>
<td>25%</td>
<td>1%</td>
<td>73%</td>
</tr>
<tr>
<td>Clackamas County (N=150)</td>
<td>35%</td>
<td>38%</td>
<td>18%</td>
<td>7%</td>
<td>73%</td>
</tr>
</tbody>
</table>

Source: DHM Research, December 2015
Mix of Project Types

Figure 12
Proportion of Funding Among Project Types

- Mostly for highways/roads: 20% (Total), 14% (Multnomah County), 29% (Washington County), 22% (Clackamas County)
- Half for highways/roads, half for transit/bike/pedestrian: 70% (Total), 73% (Multnomah County), 66% (Washington County), 71% (Clackamas County)
- Mostly transit/bike/pedestrian: 8% (Total), 12% (Multnomah County), 4% (Washington County), 6% (Clackamas County)

Source: DHM Research, December 2015
Public Supports Improvements

**Figure 30**

**Attitudes Towards Paying More for Transportation Improvement**

<table>
<thead>
<tr>
<th>Location</th>
<th>Paying more is necessary to maintain quality of life</th>
<th>Do not support paying more</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Total (N=900)</strong></td>
<td>70%</td>
<td>25%</td>
</tr>
<tr>
<td><strong>Multnomah County (N=300)</strong></td>
<td>69%</td>
<td>26%</td>
</tr>
<tr>
<td><strong>Washington County (N=300)</strong></td>
<td>75%</td>
<td>20%</td>
</tr>
<tr>
<td><strong>Clackamas County (N=300)</strong></td>
<td>65%</td>
<td>29%</td>
</tr>
</tbody>
</table>

Source: DHM Research, December 2015
Regional Congestion Projects
SW Corridor Funding Strategy

2016 MTIP Project Funds
- SW Corridor Light Rail
- Regional Highway Project Development
- Active Transportation Project Development

November 2016 Tigard Vote

2017 Legislative Session
- Transportation Package, lottery
- TriMet Spending & LUFO Authority

Fall 2017
- Regional Funding Measure Agreement

2018 Regional Funding Measure
- SW Corridor
- Major Congestion Projects, etc.
2017 Legislative Agenda

- Transportation Package
- Lottery Allocation
- LUFO legislation
Regional Funding Measures

- **Seattle**: $930M + $50B(!!)
- **Washington State**: Approved $16B transportation measure
  - $1B multi-modal
  - $15B authority for Sound Transit
- **San Francisco**: Approved $500M bond measure for streets and transit
- **Alameda County**: $7.8B measure passing
  - $5B to transit, bike and ped improvements
  - $2.2B to roads & highways
Challenging...But Doable